

# NAVIGATOR

FALL 2018

# President's Message

Dear OMA Members,

The 32<sup>nd</sup> annual OMA Fall Conference is quickly approaching! The Fall Conference is the biggest conflict resolution conference in Oregon and OMA's biggest event of the year. This year's theme, Navigating Conflict -Theory, Tools & Tips, aims to offer a broad scope of conflict resolution related workshops. New this year, OMA is offering different workshop tracks. This will make the conference easier than ever to navigate and find workshops that you are most interested in. Tracks include community mediation, public policy, self-care, and professional development, to name a few.

One of OMA's important goals is to expand geographical reach and be mindful that OMA supports members all over Oregon, and a way to do this is to hold the Fall Conference in a different part of Oregon. This year, it's being held in Eugene, and we are thrilled to have the University of Oregon host. The space is large, easy to maneuver, and will provide many opportunities to interact, network with fellow conflict resolution professionals, and learn from one-another.

While the conference is the highlight of OMA's year, there are many OMA volunteers doing important work with other committees all year round. In addition to workshops and presentations, there will be awards and

the opportunity to remember and reflect on people who have contributed to the field of mediation in Oregon. Also, join us on Saturday morning, November 10<sup>th</sup>, for the Annual Meeting to hear more about what work and other committees are doing as well as plans for the future.

As we gather together to learn and build community, I want to say thank you to all the board members, committee volunteers, and members for their service and dedication to OMA and their work to transform the ways in which Oregonians resolve conflict. We look forward to seeing you in Eugene.

~Tera Cleland, OMA President

# **OMA Membership Information**

To learn more about OMA membership, to join OMA, or to renew your membership, visit www.ormediation.org If you have any questions about your membership status or renewal date, please contact oma@ormediation.org.







503-872-9775





The OMA Newsletter is the official newsletter of the Oregon Mediation Association (OMA) and a product of the Communications Committee.

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# Advancing Collaborative Solutions: Lessons from the Oregon Sage-Grouse Conservation Partnership

Dr. Jennifer Allen, Turner Odell, JD, and Julia Babcock, MA - National Policy Consensus Center, Portland State University



The Sage-Grouse Conservation Partnership, also known as SageCon, represents a collaborative effort of unprecedented scale among regulators, environmental interests, and local landowners. The partnership effort produced a statewide action plan to address threats to the greater sage-grouse and its habitat, preventing the need to list the bird as an endangered species. What made the SageCon collaboration effective, and what lessons does it provide about environmental conflict resolution and public policy collaboration in general?

The National Policy Consensus Center at Portland State University, which served as a facilitator for the SageCon process, explored those questions through a case study of the partnership. Researchers interviewed SageCon participants to identify elements that may contribute to the success or setbacks of collaborative approaches and provide insights for other conservation and public policy efforts. This article briefly highlights some of the critical themes that surfaced as participants reflected on their motivation for engaging in the process, the strengths and challenges of the design of the collaborative process, and other aspects of their experience.

## Background on SageCon

The greater sage-grouse is native to the sagebrush steppe of the western United States. Due to fragmentation of its habitat as a result of agricultural development, wildfire, invasive grasses, energy development, and recreation, the bird has vanished from most of its range. In 2015, the US Fish and Wildlife Service issued a preliminary finding that the bird warranted listing as an endangered species, an outcome that would have had severe ramifications for ranching-based communities and economies in eastern Oregon.

SageCon brought together government, ranchers, and conservation interests to proactively address landscape-scale threats to the greater sage-grouse, while also working to find common ground with the rural economic and community interests across the sagebrush range. As part of what the US Department of the Interior described as a historic outcome, SageCon produced the 2015 Oregon Sage-Grouse Action Plan, which details voluntary and state-regulated conservation measures to preserve habitat and protect Oregon's sage-grouse population from threats on public and private land. SageCon—as one part of a broader multi-state collaborative effort —led to a subsequent US Fish and

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Wildlife Service finding that the sage-grouse no longer warranted listing as endangered.

### **Key Findings**

The case study revealed that the context, role of neutral facilitators, group structure, and high-level leadership all contributed to a successful collaborative process. A stronger communication strategy would also have benefited the effort.

Context: the right time for SageCon. The regulatory context at the inception of SageCon made the issues both essential and urgent. Many participants reported being motivated to engage in the process with a sense of urgency to avoid having the sage-grouse listed as endangered. In addition, the work came on the heels of other related collaborative efforts that provided many SageCon participants with collaborative experience and well-established relationships for working together. These contextual factors created a meaningful but time-limited opportunity for stakeholders to develop an alternative outcome better suited to their interests.

Neutral process and structure. Participants reported that the use of a neutral facilitator to balance power and facilitate engagement created an environment of mutual respect, fostered trust, mitigated power differentials, and helped convey a commitment to timely results. Having a dedicated project manager, in addition to the facilitator, moved the process forward by providing someone to conduct shuttle diplomacy, monitor group work on a timeline, and help subgroups negotiate components of the overall outcome. Participants also saw value in the use of a core planning team, representative of the group, to assist the project manager and the facilitator design meetings. Subgroups were especially useful due to the geographic diversity of the group, and played a helpful role by, for example, doing a deep dive into technical issues or science and reporting back to the group.

Leadership. Participants reported being motivated to engage in the process by the involvement of committed highlevel leaders, including conveners who were well-connected inside and outside their agencies. They reported that the leaders brought resources to the table, helped with problemsolving, enhanced visibility and transparency, made decision makers more accessible, and connected project members and project issues to broader constituencies, broader issues, and extended geographic regions.

Communication strategy. Some participants felt that a more robust and deliberate communication effort could have helped keep participants informed and brought newcomers up to speed more quickly. Strategic communication might also have engaged affected communities more effectively and strengthened their commitment to SageCon outcomes; holding more meetings in affected communities could also have assisted in this effort. Participants felt that effective communication encourages confidence and investment of resources from leaders and decision makers, gives the project an identity or brand that is easy to communicate to outsiders, and fosters confidence that the groups' work product will have visibility after the project ends.

#### Conclusion

The SageCon process offers some lessons for successfully addressing complex issues across a broad landscape. Overall, SageCon participants shared a sense of accomplishment in their ability to agree on sage-grouse conservation actions based on the best available science while also considering the needs of rural eastern Oregon communities. The agreements were sufficient to avoid an endangered species listing and have shown signs of durability in Oregon even in the face of shifting federal policy.

For more information about SageCon and to read the full research report, see the Oregon Consensus website at

www.oregonconsensus.org/projects/sage\_grouse\_conservation\_partnership/

# **ABOUT OMA**

The Oregon Mediation Association is a 501(c)3 nonprofit organization of members committed to the development, support, and advocacy of mediation in the State of Oregon. Founded in 1986, OMA's mission is to help Oregonians transform the way they confront and resolve conflict in their personal lives and in their communities.

# OMA'R Asks: WHAT WOULD YOU DO?

(Originally Published in the Spring 2003 OMA Newsletter)



#### INTRODUCTION

The original article was published in Spring 2003 and republished in October 2018. OMA has decided to update this article to reflect the changes that were made to the OMA Core Standards of Mediation Practice in 2005.

#### Reference:

http://ormediation.org/wp-content/upload-s/2016/04/CoreStandardsFina\_2005.pdf

The Standards and Practices Committee's To-Do List includes updating our OMA'R archives and this is our first one. While the fact patterns and questions will remain largely the same, our thoughts have evolved.

In addition to the refreshing the archives, we will be moving "Ask OMA'R" in a new interactive direction. From now on, OMA'R is going to raise issues and cite appropriate OMA Standards, but the members will then be able to explore the ethical issues with colleagues using OMA's List Serv and others from the outside world!

#### THE FACTUAL PICKEL

You are a mediator with a domestic relations mediation practice (think comparable facts for in your area of practice) and see a couple to mediate the dissolution of their marriage. Dana (age 46) and Alex (age 53) have been married for 25 years. Dana is an administrative assistant and earns \$42,000 per year. Alex is an architect and earns \$92,000 per year.

Two of their three children are grown, and the third, Tony, is 15 and still in school.

Alex and Dana each tell you during your separate pre-session work they are anxious to get this divorce behind them and are genuinely concerned about incurring costs. They have worked out most of their financial matters, but want help mediating a parenting plan for Tony and spousal support for Dana. You also learn that, unbeknownst to the other, each of them has had a consultation with an attorney. Additionally, Dana tells you in confidence about an upcoming marriage to a wealthy businessperson as soon as the divorce is final, and that Alex doesn't know that. Dana doesn't want to hurt Alex's feelings or make Alex angry in hopes of having a good co-parenting relationship.

While Alex and Dana have agreed to joint custody, they have not been able to land on specific parenting time. Because you are a member of OMA, you are more skilled than the average mediator! As a result, you help them establish a perfectly workable plan, and they start to feel more comfortable with you and each other.

As the joint session progresses, Alex spontaneously offers Dana a lump sum payment of \$100,000 in lieu of ongoing monthly spousal support payments. It had not come up as an option in your pre-session work. Before you could say a word, Dana accepts Alex's offer. You are surprised at the lack of discussion and this quick settlement, but they each seem

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to be fine with it, especially because there are no other issues to discuss.

You decide to talk with Dana in caucus to encourage Dana to tell Alex about the upcoming marriage. Dana is adamant because the infidelity will come out and all hell will break loose. You express your concern that Alex doesn't have all the facts most reasonable people would find necessary to make an informed decision. Dana refuses to reconsider. You also learned Dana has disclosed the pending marriage to the attorney, who advised not to tell Alex, settle all issues ASAP, and accept a reasonable offer of a lump sum in lieu of monthly spousal support payments to maximize the award.

You then speak with Alex in caucus and learn that the attorney encouraged Alex to offer Dana the lump sum payment in order to avoid the probability of years of spousal support payments that could well amount to \$500,000 over Alex's lifetime. Alex doesn't want Dana to get further legal advice because it could cost Alex substantially more ... \$100,000 is a great deal!

You're stymied, so you go back to your friend, the joint session. Dana and Alex say nothing and ask you to draft them a comprehensive Marital Settlement Agreement. They indicated they will file their own divorce papers and don't intend to see their attorneys again. You are pleased they have worked things out, but are extremely uncomfortable, especially because it doesn't seem fair, and you're all about fairness. What do you do? You *Ask OMA'R*, of course, but not before you write down all of the challenges this sticky wicket presents and read the *Standards*.



#### **OMA'R'S PROVOCATIVE RESPONSE**

Dear Mediator,

Let's begin by identifying the issues, you know, the ones you already thought of, in response to my request! Let's start with some open-ended questions, you know how we mediators love- 'em!

- 1) Is Dana's reluctance to tell Alex about the upcoming marriage material to their agreement? Would Alex still be willing to pay Dana a lump sum if that fact was known? Is Dana's remarriage relevant to the custody and parenting time arrangement they negotiated? If yes, does *Self-Determination* trump your concerns?
- 2) Were the party's decisions made with *Informed Consent*? If not, how does that effect your ethical responsibilities? How do you manage your ethical obligations?
- 3) Is there a law that says what parties in a divorce need to disclose? OMA'R hint: there is. Does it apply to this situation? OMA'R can't help you there. While you're not anyone's lawyer, does knowing or not knowing that information effect your obligations surrounding Process and Substantive Competence?
- 4) Can you maintain your *Impartial Regard* given how unfair this seems to you? How would you do that?
- 5) Given the *Standards*, should you terminate the mediation? If yes, what are you going to give as your reason(s) without breaching *Confidentiality*? If yes, what are the practical implications from the parties' perspective and how does that impact your decision?
- 6) Was their participation in good faith? Did you discuss your concerns with them as recommended under *Good Faith Participation*?
- 7) What are the practical and ethical risks associated with your *DUAL ROLE*? Does the fact they are both represented by an attorney change your analysis?
- 8) Extra Credit: You would never have known about the bothersome facts if you had stayed in joint session. Will

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you ever caucus again? What are the disadvantages of not caucusing from a practical and ethical perspective?

9) Extra Credit: Did you subconsciously assign a gender to Dana and Alex as you were reading? Would your views have changed if you learned the genders were flipped or the same? What work should mediators do regarding implicit bias?

So, "What would you do?" John Quinones. https://abc-news.go.com/WhatWouldYouDo. Now, you get the title!

Wait, we're not done yet, merry mediators! Let's check your thoughtful answers against the guidance found in the *Standards*. The only way to integrate them into our daily practice is to truly study them because most basic skills trainings only have enough time to scratch the surface. Here's what the *Standards* say, and OMA'R likes to give hints, so the following sections are underlined for added emphasis!

#### TRUE NORTH: THE STANDARDS

### Standard I: Self-Determination

"Mediators respect, value, and encourage the ability of each participant to make individual decisions regarding what process to use and whether and on what terms to resolve the dispute."

Comment 6 states, "Mediators should encourage participants to consider the benefits of participation in mediation and agreement, as well as the consequences of non-participation and non-agreement.

#### Standard II: Informed Consent

"To fully support Self-Determination, mediators respect, value, and encourage participants to exercise Informed Consent throughout the mediation process. This involves making decisions about process, as well as substance, including possible options for resolution."

Comment 6 states, "Mediators should make participants aware of the importance of consulting with other professionals to help them exercise Informed Consent and Self-Determination."

#### Standard II: Impartial Regard

"Mediators demonstrate Impartial Regard throughout the mediation process by conducting mediations fairly, diligently, even-handedly, and with no personal stake in the outcome"

Comment 3 says, "Mediators should guard against the potential impact on their Impartial Regard, even to the point of not serving, of a participant's personal characteristics, background, values, beliefs, or conduct during the mediation process. This also includes situations where the mediator's ability to demonstrate Impartial Regard is compromised or appears to be compromised because of the mediator's personal biases, views, or reactions to any position, argument, participant."

Comment 5 states, "Mediators should explain or offer to explain that they are not acting on behalf of or representing any participant. Whether or not participants have attorneys, mediators should advise them to seek independent legal advice and the review of any documents before signing them."

**Note:** If you are an attorney, read, ORPC 2.4. https://www.osbar.org/\_docs/rulesregs/orpc.pdf.

## Standard IV: Confidentiality

"Confidentiality is a fundamental attribute of mediation. Mediators discuss confidentiality issues as soon as practical and before confidential information is provided by anyone. Mediators are aware of, comply with, and make participants, representatives, and others in attendance aware of (or determine they already are aware of) laws and regulations regarding confidentiality, non-discoverability, and inadmissibility of mediation communications, as well as any applicable exceptions.

Comment 3 states, "Mediators who meet with participants in private during mediation should not convey confidential mediation communications without the prior consent of the disclosing participant."

#### Standard V: Process and Substantive Competence

"Mediators fully and accurately represent their knowledge, skills, abilities, and limitations. They mediate only when

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they offer the desired approach and possess the level of substantive knowledge, skills, and abilities sufficient to satisfy the participants' reasonable expectations."

Comment 2 states, "Mediators should have, maintain, and improve their process skills and substantive knowledge necessary to reasonably satisfy the expectations of the participants in the matters they mediate."

### Standard VI: Good-Faith Participation

"Mediators explain to the participants, representatives, and others in attendance that they can improve the mediation process and probability of success when they participate with an open mind throughout the process."

Comment 1 states, "Mediators should promote honesty and candor and inform participants that the mediator is not a guarantor of the participants' Good-Faith Participation.

Comment 2 states, "In a manner that does not violate Confidentiality, mediators should discuss with the participants any concerns regarding Good-Faith Participation and the impact of these concerns on the process and on the mediator's Impartial Regard.

**Note:** The old standard was titled, "Encourage Good Faith Disclosure." Take a minute, identify the change, think about which you prefer (old or new), and share your thoughts on the List Serv. It sated:

"The mediator shall encourage participants to participate in good faith and to make full and honest disclosures of all matters material to any agreement reached. The mediator shall discontinue the mediation if, in his/her reasonable judgment, a participant's bad faith, dishonesty, or nondisclosure is so significant that the fairness and integrity of mediation cannot be maintained."

#### Standard IX: Dual Roles and Hybrid Processes

"Mediators engage only in the role(s) to which the participants consent during mediation or any hybrid process that includes mediation, e.g., "mediation - arbitration" ("medarb") or "arbitration - mediation" ("arb-med"). Mediators do not provide participants with legal advice, therapy, coun-

seling, or other professional services during mediation without the prior Informed Consent of the participants ..."

Comment 2 states, "Dual roles can be challenging. Mediators should discuss with participants the differences between the various services that could be provided by the mediator or others."

Comment 3 states, "Mediators who undertake a dual role assume additional obligations and potential liabilities. For example, if they are licensed or regulated in other fields, their actions as mediators may be governed by the regulatory and ethical codes and rules of those other fields.

Comment 4 states, "Mediators should consider the impact on their Impartial Regard when they are discussing with the participants the possible acceptance of a dual role. Mediators should recommend that participants seek independent professional advice before they give their Informed Consent to the mediator performing a dual role."

#### Standard X: Mediation Practice

"Mediators act in a manner that enhances the integrity and quality of the mediation field."

Comment 12 states, "Mediators should be aware of and abide by rules governing the unlawful practice of law and unauthorized practice of psychology."

#### SO, WHAT WOULD YOU DO?

Please review the *Standards* and post your answers to OMA'R's questions on the OMA's List Serv: omamembers@googlegroups.com.

BTW, MEDIATION PRACTICE, Comment 2 says, "Mediators should improve and promote mediation by sharing their knowledge and skills through training, mentoring, and networking with others." But wait, there more! Comment 7 says, "Mediators should demonstrate respect for differing points of view within the field, seek to learn from other mediators, and work together to improve the practice of mediation."

Let our robust exploration begin!



Join us for the 32nd Annual Fall Conference in Eugene, Oregon! This year's conference offers a broad scope of relevant, professional-level conflict resolution presentations and workshops in different field-oriented tracks, as well as the opportunity to meet, engage, and learn with a people from a variety of mediation and conflict-resolution fields.

#### The 2018 OMA Conference will include:

- 45-90- and 180-minute professional-level workshops
- Graduate research panel
- Plenary luncheons with Cheryl Jamison and Donna Silverberg
- Networking reception and happy hour, complete with a live band!
- Raffle baskets and Silent Auction
- Vendor and informational space
- Annual OMA membership meeting and awards

GENERAL INFORMATION Dates: 11/9 -- 11/10, 2018

#### LOCATION:

University of Oregon School of Law Eugene, OR



#### Website and Registration:

www.ormediation.org/news-and-events/fall-conference/

32nd Annual OMA Fall Conference Rates						
MEMBERSHIP CATEGORY	Before October 12th		After October 12th			
	ONE DAY	BOTH DAYS	ONE DAY	BOTH DAYS		
Non-Member	\$230	\$360	\$250	\$400		
Individual Member	\$160	\$275	\$180	\$315		
Unpaid Practicioner	\$130	\$215	\$150	\$255		
Student Member	\$75	\$120	\$95	\$160		
Presenter	FREE	\$80	FREE	\$100		
Register Beore October 12, 2018 For Early Bird Rate - Scholarships Are Available						

#### **CONTINUING EDUCATION:**

OMA is applying for continuing education credits with the OR Bar, National Association of Social Workers (NASW), and HR Certification Institute (HRCI).

#### **SCHOLARSHIPS:**

Scholarships are available for students in high school, undergraduate, and graduate programs, as well as volunteer community and court mediators.

#### **WORKSHOP MATERIALS:**

Workshop materials will be available online for all participants. Access information will be provided via email and in conference materials.

#### HOW YOU CAN HELP:

The Fall Conference would not be possible without our generous sponsors, auction donors, and scholarship donors. Want to help?

Visit: www.ormediation.org/news-and-events/fall-conference/conference-sponsors/

Email: jamie@ormediation.org

# 32<sup>nd</sup> Annual OMA Fall Conference



Cheryl L. Jamison, J.D.

# Keynote Speaker - Cheryl Jamison:

Cheryl has a long and varied experience in mediation and conflict resolution. She is a past president of the Association for Conflict Resolution (ACR) and currently serves as its Executive Director. In addition to being a skilled and reflective conflict resolution practitioner, Cheryl is an impactful trainer and educator in diversity and inclusion. Cheryl has also developed and conducted workshops on a variety of issues including mediation skills, ethics, team building, negotiations, and how to transform difficult conversations into productive ones.

Conference Schedule						
Friday, November 9		Saturday, November 10				
7:30 AM	Registration Opens	7:30 AM	Registration Opens			
8:30 AM – 10:00 AM	Welcome Plenary Breakfast w/Sam Imperati & Devin Howington	8:00 AM - 9:00 AM	Breakfast & OMA Annual Meeting			
10:20 AM - 11:50 AM	Workshop Session 1	9:15 AM – 10:45 AM	Workshop Session 5			
12:00 PM - 1:30 PM	Keynote Address w/Cheryl Jamison	11:00 AM – 12:30 PM	Workshop Session 4			
1:45 PM – 3:15 PM	Workshop Session 2	12:30 PM – 1:30 PM	Plenary Luncheon w/Donna Silverberg			
3:35 PM - 5:00 PM	Workshop Session 3	1:45 PM – 3:15 PM	Workshop Session 6			
5:00 PM	Reception, Networking Happy Hour, & Silent Auction	3:30 PM - 5:00 PM	Workshop Session 7			

This year, the conference workshop team arranged workshops into six "tracks" that share a common theme to help participants find the most useful presentations. Pick a track to go in-depth on a topic, or sample from multiples to get a broad view of the field of mediation.

\*Schedule is subject to change. For most recent schedule and full descriptions, see the website.

### Conflict In The Workplace:

This track focuses on theory and strategies for engaging with conflict in the workplace. Topics include managing conflict in teams, building resilience into business structure, and creative processing, among others.

### Diversity & Inclusion:

This track focuses on strategies for including marginalized groups by addressing power imbalance, bias, and cultural difference.

## Self-Care & Professional Development:

A combination of workshops focused on self-care with other professional development topics. Topics include mindfulness and meditation as mediation tools, service animals and conflict, and a research panel where rising conflict resolution scholars and practitioners will share their research projects in a "3-Minute Thesis" format, followed by a guided discussion.

# Multi-Party, Public Policy, & Peacemaking:

This track focuses on mediating, facilitating, and peacemaking with larger groups in a variety of contexts. Topics include environmental disputes, family service conflicts, and restorative justice processes.

# Practice Theory & Skills:

This track provides theory and skills for mediation practice. Topics include the neural basis of conflict, intake processes, shuttle diplomacy, outward mindset, and mentoring from the masters.

## The Business of Mediation:

A focus on theory, tools, and tips for building and enhancing a mediation practice. Topics include branding and marketing, mentoring, and mediator certification. This track provides theory and skills for mediation practice. Topics include the neural basis of conflict, intake processes, shuttle diplomacy, outward mindset, and mentoring from the masters.

# $32^{\text{nd}}$ Annual OMA Fall Conference Sessions and Workshop Details

Conflict In The Workplace Multi-Party, Public Policy, ಆ Peacemaking

Diversity ਈ Inclusion Practice Theory
& Skills

Self-Care & Professional Development

The Business of Mediation

Friday - Plenary Breakfast - 8:30 AM – 10:00 AM

Truth Decay ... OK?

with Sam Imperati and Devin Howington

Do mediators have an obligation to help parties find the "truth" or should we only help them discover their "truths?" Some of us nudge them toward "facts," while others facilitate toward a shared understanding, which may or may not be based on "facts." What should we do?

### Friday - Session 1 - 10:20 AM - 11:50 AM

Accountability: Why it Matters and How to Get There with Katherine Anne Stansbury

Accountability is a transformative process: 1) Be honest, 2) Let go of justification, 3) Take responsibility for choices, 4) Move from shame to remorse, 5) Change thinking and behavior going forward. Use it to craft strong, durable agreements.

The Three Models of Mediation: Interest-Based, Transformative, & Narrative (2 parts) with Tsipora Dimant

What has developed in the field of mediation is a diversity of models, each offering its own approach to conflict and conflict resolution. This workshop will give mediators an opportunity to become familiar with the different models.

Mediation: Enhancing the Image with Nancy Neal Yeend

What is the public perception of mediation? How can it be enhanced? Professions insure competency of the practitioner, enhance the image of those providing professional services, promote trust in the process, and help protect the public. How can we improve the image?

Restorative Justice 101

with Carley Adams

This introductory workshop will explore the basic philosophy of the field, and examine the application of RJ in schools, criminal justice systems, and community-building organi-

zations. We will also discuss practices in conflict resolution and restorative justice.

The Outward Mindset to Resolve Conflict with Doug Lundrigan

Conflict is most often characterized by the parties focusing on self-interest. Helping conflicting parties come to an outward mindset can work wonders in conflict resolution.

Mindfulness & Mediation with Barry Nobel

Meet-up to practice mindfulness and talk together about how and why we do it, and how mindfulness impacts mediation.

### Friday - Session 2 - 1:45 PM - 3:15 PM

Equity-Informed Mediation

with Nyanga Uuka, Stephen Fowler, and Stuart Watson

At Resolutions Northwest, we have been integrating equity and justice principles into the mediation process for several years. In this workshop we will overview essential tools we use to train our mediators and explore how that might differ from traditional mediation practices.

■ The Three Models of Mediation: Interest-Based, Transformative, & Narrative, Part 2

Getting Back to Basics with Meg Goldberg

Remember how exciting it was to first learn about the mediation process? Now that you are a seasoned practitioner, are you feeling stuck in a rut? This interactive workshop will bring us back to the basics of mediation practice to help us refocus and maybe even some new tips and tricks!

Learning to Crawl: and the Problem of Over-reaching in a Distrustful Environment

with Steve Greenwood

When there is a history of conflict and distrust, there can often be a tendency to over-reach and show meaningful results in public policy mediation. We'll show you why this can be self-defeating and offer ways to avoid this trap.

## Learning from the Masters

with Julie Gentili Armbrust, J.D.

Julie Gentili Armbrust will facilitate a question and answer session with masters of mediation. This session is designed for the participants to be a fly on the wall and hear what mediation masters really think.

# Empowered Self-Care for Busy Professionals with Kirstin Pinit

Do you invest in self-care to sustain you in your work? Learn self-care habits that fit your personality and lifestyle. Develop skills that help you work with deeper compassion and a calm and clear mind.

#### Friday - Session 3 - 3:35 PM - 5:00 PM

# ■ What to Say when We Don't Know What to Say with Cheryl Jamison

Have you ever been in a situation in which an issue regarding diversity came up and you wanted to say something, but you did not know the "right" thing to say? This interactive session will examine those types of situations.

## Serious Gaming

with Todd Jarvis

Serious games are useful because they provide an opportunity to make friends out of enemies through casual conversation and to learn about negotiating.

# ■ Making Peace With Your Practice

with Dona Cullen

Find and sustain the energy from within to make your passion your profession. So many of us are inspired by peacemaking trainings and then begin to doubt our ability to make a living at it. My thesis is that if we do the inner work, the clients will come.

#### ■ Student Research Panel

Students will present on recent research projects.

## Singing the Shuttle Blues

with Pete Johnson

When is shuttle mediation helpful? What should be considered when determining whether to meet separately or jointly? When using shuttle, what are some tools for reducing the risk of misunderstandings?

### Saturday - Session 4 - 9:15 AM - 10:45 AM

# ■ Navigating Values-based Bias

with Louise Neilson

We all have values-based biases. Are you able to maintain your perceived impartiality when the issues presented come against your deeply held beliefs? You'll gain new insights about issues that push your "intuitive ethics," challenge your morals, and threaten your impartiality.

# Successfully Navigating Conflict in Teams with Megan G. Johnston

Conflict in teams is natural and may be productive when navigated effectively. The presenter will provide a map to understanding, preventing, addressing and recovering from challenges.

## ■ Building A Mediation Practice - Lawyer and Non-Lawyer

# Oregon Mediator Certification: Update and Information with Tera Cleland and Sam Imperati

There has been movement around mediator certification in Oregon for years. Join us to learn more about the multi-stakeholder effort to develop a robust and meaningful certification program to propel the field into the 21st century.

# ■ Embodied Conflict: Understanding the Neural Basis of Conflict

with Tim Hicks

The neural function of encoding perceptual experience is the basis of learning, memory, cognition, identity. Knowledge of the embodied underpinnings of behavior helps us understand dynamics of communication and relationship and provides guidance for our practice interventions.

# ■ Meditation as a Mediation Tool (2 parts)

with Diana Nadeau

Curious about viewing conflict resolution through the scope of meditation? Want to know how to use meditation in your practice? We will learn and practice key points of meditation to better understand its beneficial effects on conflict resolution.

### Saturday - Session 5 - 11:00 AM - 12:30 PM

■ Meditation as a Mediation Tool, Part 2 of 2

# 32<sup>ND</sup> Annual OMA Fall Conference Sessions and Workshop Details

Conflict In The Workplace Multi-Party, Public Policy, ਓ Peacemaking

Diversity & Inclusion

Practice Theory
& Skills

Self-Care & Professional Development

The Business of Mediation

■ Building Conflict Resilience into Business Structure with Madeline Kane, Abby Chroman, and Amanda Lawson

This training will help business owners who are restructuring, re-organizing, or just beginning to build conflict resilience into their business structures by using interest-based negotiation and core concerns.

#### ■Value Added Intake

with Marti Kantola Dane and Andrea Pacheco

A method of conflict analysis conducted during intake allows the parties to experience sophisticated listening skills by evaluating client conflict styles and helping to shift their mindset. Understand the rationale, watch a demonstration, and practice with scenarios.

#### Saturday - Session 6 - 1:45 PM - 3:15 PM

■ Mediating in the Me Too Era (2 parts) with Kimberly Koch-Hult

Section A: Explores the personal power dynamics and somatic responses involved in awkward comments that leave listeners in stunned silence. We'll identify rhetorical maneuvers to successfully navigate responses to clumsy or inappropriate questions and comments.

# Conflict as one Timeless Pattern: Art and Creative Processing Methods

with Suzette Payne, and Kara Wilde

In this workshop, we will define and explore Arnold Mindell's (founder of Process Oriented Psychology) Four Phases for processing conflict using simple art making tools. This method can be applied to inner conflicts, relationship or couple conflicts and group issues.

# Extreme Facilitation: Helping people have the best conversation on the worst day of their lives with Rob Bearden, Sandra Jackson, and Jack Bevilacqua

An interactive and entertaining workshop demonstrating how mediation skills underpin the most challenging facilitations. Actual cases will be used to design role-playing exercises.

## ■GPS for Smooth Sailing

with Sam Imperati

Before setting sail on the stormy seas of mediation, join the Standards and Practice Board for an exciting and stimulating break out session. This session is a fast-paced gameshow format to improve GPS (general practice standards).

# Getting them Through, or Giving them Skills? with Stuart Watson and Abbey Bowman, Mediator

Clients select mediation in part because they want to be more empowered in the process and to manage conflict within ongoing relationships. Both goals require they develop new skills, which will support their longer-term success. We will explore opportunities, examples, and tools for client skill-building.

# Service Animals, Disability, and Conflict with Heidi von Ravensberg

Conflicts can be centered at the intersection of disability and dogs. Learn the fundamental differences between a service animal, emotional support dog, and pet, and the best practices and regulations for each situation.

### Saturday - Session 7 - 3:30 PM - 5:00 PM

# ■ Mediating in the Me Too Era, Part 2 of 2 with Kimberly Koch-Hult

Section B: Join a panel of Oregon Federal Executive Board Shared Neutrals to identify and explore questions that organizations might consider when designing ADR for (sexual) harassment cases in the Me Too era.

# What is Restorative Justice and How to Implement a Program

with Nicholas Bradford

Are you implementing a Restorative Program in schools or the community? Have you been curious about what other schools and communities are doing? Are you looking for support? We'll cover some of the broad strokes of Restorative Justice and what is looks like in a diversity of programs and settings.

# The Role of Altruism in Collaboration

By Steve Greenwood - Director, Training and Academic Services National Policy Consensus Center, Portland State University

In my role as a trainer or facilitator of community and public policy collaboration, I often start a process or a training with the following statement:

"Collaboration requires a certain amount of <u>altruism</u>, i.e. rising to a higher level of consciousness, to seek the <u>common good</u> rather than enhancing your own interest."

I then engage the group in a discussion about their reactions to this statement, and what it means to them before revealing that I don't think very highly of this sentiment at all. To the contrary, I have found that altruism, and the idea that it is somehow required, sometimes *gets* in the *way* of successful collaboration.

Why do I feel this way?

Aside from the fact that any human interaction requiring the parties to rise to a "higher level of consciousness" has a slim chance of success, altruism is simply not a good basis for sustained and long-term community collaboration. There are a number of reasons for this:

- When you act out of altruism, some people will take advantage of you.
- Giving from an altruistic standpoint is therefore often asymmetrical, which is seldom good for a long-term relationship and eventually leads to resentment.
- Sublimating your own (or your organization's) interests is hardly a way to popularity with your boss or constituency, who might rightly feel betrayed or abandoned.
- Finally, and perhaps most importantly, acting from altruism often leads to *less* optimum societal outcomes, because it avoids the sometimes difficult dynamics that lead to more creative win-win solutions.

So if altruism is not the guiding principle and foundational basis for successful collaboration, what is?

The best foundation for successful collaboration, I have come to believe, is the *interdependence* among the parties. The



clearer and more pronounced the interdependence, the stronger the collaboration. It is why, when disaster strikes, we see communities come together in ways they haven't before. They *need* each other.

Interdependence is simply that: mutual need. I need you in some way to get a better outcome for myself. I need your support or political agreement; your expertise; or your resources. I may need you to take, or agree not to take, certain actions. We may have similar or highly conflicting goals, but what you do can affect *my* outcome. And you need *me* in some way to get a better outcome for you or your organization.

Think about it for a moment: if there is no interdependence, there really is no need to collaborate at all. If I can get what I need without working with you, why not, as the Nike ads say, just do it? We collaborate because of the potential for a better outcome that each of us can get by working with the other.

Notice that I use the word "potential." There are no guarantees that the other parties will cooperate. This is why the corollary principle for successful collaboration is reciprocity. If I don't give you something that you want or need, I am far less likely (particularly in the long run) to get what I need from you. And, if you were to offer something I need and I don't reciprocate, you are far less likely to repeat your cooperative behavior in the future.

Because of interdependence, enabling other parties get what *they* need is the best way (indeed, perhaps the only way) to get what *you* need. Yes, it begins to look a lot like altruism. But it is instead what de Toqueville called "self-interest rightly understood": the pursuit of your own interests, broadly examined, but realizing that you need others to get there. When collaboration succeeds, it is these two principles, *interdependence* and *reciprocity*, rather than altruism, which are at the center of things.

# REPORTING CHILD ABUSE

By Rebecca Hiers - Sunrise Mediation

Our brains are the most complex and delicate organs in our bodies. Encased inside our sturdy skulls, more physically safe-guarded than any other organ, our brains seem well-protected. So, it's easy to assume that the brain could be damaged only by a severe head injury.

Not so. Emotional trauma damages the brain in ways that we cannot see.

Now, with brain imaging scans, neuroscientists can see the previously hidden impacts caused by emotional trauma. Some parts of the brain, such as the fear circuits, may get stuck in flight, fight or zombie mode. Other parts of the brain, such as the sensory filter, may shut down, resulting in sensory overload. Parts of the brain that organize and store memories as past experiences may not function properly, leaving traumatic memories scattered and subject to activation in the present.

When a person is physically trapped in a terrifying situation, such as a prisoner of war, the trauma is imprinted even more deeply on the brain. Children trapped in abusive households are especially vulnerable. Dr. Bessel Van der

Kolk, founder of Boston's Trauma Center, says in his book The Body Keeps Score, "it is very difficult for growing children to recover when the source of terror and pain is not enemy combatants but their own caretakers."

Children's brains, since they are still in the process of developing, are especially susceptible to the impacts of emotional trauma. Neglect, even though a less obvious form of child abuse, can devastate developing minds, undermine self-worth and the ability to trust others, instill a sense of powerlessness, and lead to self-destructive behavior.

Chronic physical abuse can cause extreme emotional trauma. As Dr. Laurence Heller and Dr. Aline LaPierre say in their book *Healing Developmental Trauma*:

"[W]hen infants cannot run from threat or fight back, [fear] arousal levels can be so dangerously high that they threaten to overload the nervous system, and often do so... [I]ndividuals seek comfort from this unbearable state by detaching their consciousness from the ongoing painful experience. They disconnect from bodily experience and from the threatening environment." The good news is with the growing understanding of how the human brain works, leading professionals treating trauma survivors, such as Dr. Van der Kolk, Dr. Heller, and Dr. LaPierre among others, are developing promising new approaches. Until recently, treatment methods fell within only two categories: therapy and medication. Now, a new category of treatments, which recognize how both the brain and body respond to emotional trauma, are successfully helping people heal from conditions once thought to be beyond help.

Prevention, of course, is the best solution. So, what do we as mediators do if, during a confidential mediation process, we become aware of possible child abuse?

Confidentiality is the cornerstone of mediation. When we begin a mediation, we reassure the parties that what they say is confidential. By creating a safe space for people to talk openly and honestly with one another about their dispute, we help them feel safe enough to go beyond simply venting anger and toward the expression of more vulnerable emotions that may be at the root of their conflict. More than that, under Oregon law we have a statutory duty to protect the confidentiality of mediation communications. *ORS 36.220(1)*.

Child abuse is such a serious issue that Oregon's mediation statute permits disclosure of otherwise confidential mediation communication to report such abuse. Oregon's child abuse reporting exception is complicated - whether a mediator may report suspected child abuse depends, not on the child's situation, but on who the mediator is.



Prevention is the best hope for reducing child abuse and neglect and improving the lives of children and families. Strengthening families and preventing child abuse requires a shared commitment of individuals and organizations in every community.

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Certain licensed professionals, such as attorneys and therapists, are mandatory child abuse reporters under Oregon law. *ORS 419B.005(5)* and *419B.010*. If the mediator is a mandatory reporter, then that mediator may set aside standard mediation confidentiality and report suspected child abuse. *ORS 36.220(5)* and *36.222(6)*. In fact, that mediator legally may be required to report. *ORS 419B.010*. Other mandatory reporters, present at the mediation, also may be required to report. *Id.* and *ORS 36.220(5)*.

On the other hand, mediators who are not mandatory child abuse reporters apparently *may not* report child abuse if doing so means disclosing confidential mediation communications. This odd situation is the result of statutory language that gives permission to disclose and report only to mediators (and others) who also are mandatory reporters. *ORS* 36.220(5) and 36.222(6).

Mediators who are not mandatory child abuse reporters, but who want to report suspected child abuse, may have another option. If the mediator believes that a child is in physical danger, the mediation statute does allow disclosures "necessary to prevent a party from committing a crime that is likely to result in death or substantial bodily injury to a specific person." *ORS* 36.220(6).

Oregon's mediation statute protects from liability claims those mediators who, in good faith, disclose otherwise confidential mediation communications. *ORS* 36.210(2). Even so, breaching mediation confidentiality is a very serious issue. It may violate the trust that the parties have placed in their mediator. It also risks undermining the reputation of mediation as a safe place for people to talk freely. While there are no easy answers to this dilemma, expressly stating in your Agreement to Mediate that suspected child abuse may be reported is one option for giving parties notice in order that they might not feel so blind-sided if such a situation were to arise.

If you think someone is being hurt or is in danger, call **911** immediately. Report child abuse to a local office of the Department of Human Services (DHS) or a local police department, county sheriff, county juvenile department, or Oregon State Police. You can also call **1-855-503-SAFE (7233)**. This toll-free number allows you to report abuse or neglect of any child or adult to the Oregon Department of Human Services.

You can find the Oregon Department of Human Services Child Abuse and Neglect online at: https://www.oregon.gov/DHS/CHILDREN/CHILD-ABUSE/Pages/index.aspx

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FULL PAGE = \$250

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# You Are OMA - Get Involved!

The world is not one-size fits all: it is complex, and its conflicts are complex. Mediators, like the conflict that they work with, come from many different backgrounds. They are professional practitioners, volunteers at local CDRs, lawyers, counselors, social workers, HR professionals, educators, policy professionals, conflict resolution students, and more.

In 2018, the board began the work of carefully examining OMA's core mission of forwarding "the development, support and advocacy of mediation in the State of Oregon" through three major initiatives: expanding diversity and inclusion, supporting professionalization through certification, and improving the representation and value of membership.

# OMA LEADERSHIP TEAM 2018 BOARD OF DIRECTORS



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None of these are easy initiatives to address, but collaboration, reflection, and listening to each other are at the heart of the field. As OMA seeks to grow with the field and we reflect on who we are and who we are serving, we are looking for your input.

As we look forward to 2019, there are lots of ways to get involved and help shape the future of OMA. Be a part of the conversation. Help set the agenda. As a volunteer-run membership organization, the vast majority of work that OMA does to develop, support, and serve the community is done by dozens of dedicated volunteers. From board service to committees to daily administration and special projects, volunteers make it happen. Want to support OMA and its mission? Whether you want to lead, volunteer, or just give your input, we'd love to hear from you! Contact a committee convener or the office at OMA@ORMediation.org

# Active Committees and Convener(s)

#### Advocacy

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#### Communications

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#### Finance Committee

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#### Administrative Assistant

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# It's Time to Renew Your OMA Dues!

Last year, OMA changed its due cycle. It has gone from a 12-month-cycle, where your membership would expire 12 months after you joined, to a calendar-year-cycle, where everyone's membership ends on December 31st. This means that now everyone renews in the winter, regardless of when you joined.

We recognize that many people renew at the time of the Fall Conference, so while membership expire on December 31st, you can begin to renew for next year now! Renew before the end of the conference (November 10th) for a 5% discount.

DUES RATES: (RATES REMAIN THE SAME)

Full-time Student Membership \$25 Unpaid Practitioner Membership \$35 Friend of Mediation Membership \$65 Paid Practitioner Membership \$85 Community Dispute Resolution Center (Directory ad FREE!) \$175

Non-Profit Organization Membership \$175 For-Profit Organization Membership \$275 Lifetime OMA Membership \$1500+ (one time) Add Directory listing: \$120/Year \*\*

\*\* If you have a directory ad, you renew the ad at the same time as membership.

Renew online at www.ORmediation.org or by check to PO Box 6928 | Portland, OR 97228.

If you don't renew by the conference, look out for a dues mailing in December. We will be working to contact EVERY member in December to make sure that our information is up to date so we can keep you up to date.

#### WHY DID WE MAKE THE SWITCH?

You'll never have to remember when your membership expires! As dues are a major component of OMA's annual income, the focused-renewal period will help us better manage organizational finances responsibly. It's also more efficient, and thus less expensive, to run a single renewal campaign rather than continuously. This will create a specific time in which OMA can dedicate resources and volunteers to

contacting members, updating records, and ensuring that we stay in touch and provide excellent service.

As mediation and other forms of conflict resolution grow worldwide, OMA is committed more than ever before in our statewide support of mediation and mediators! It is with your support that we can work to provide even more for our members and the public at large. OMA depends on its membership dues and donor gifts to carry on with our work. We need your involvement to continue to make OMA a great organization!

Please renew today!

# **ABOUT MEMBERSHIP**

Being a member of OMA says that you believe in bringing peaceful conflict resolution to all Oregonians and promoting mediation as a tool to that end. You will be joining a community of diverse professionals and volunteers who share many of your same values and interests. Whether you are a paid practitioner, business or community leader, student, or simply a motivated community member, OMA has a place for you.

# BENEFITS OF MEMBERSHIP

- Join a community and network with other professionals, volunteers, and students.
- Receive discounted fees for the Fall Conference and OMA-sponsored training.
- Receive updates on developments in the field, including mediation-related legislation, through emails, newsletters, and a members only web-portal.
- Advance your skills, knowledge, and professional connections through participation in Special Interest Groups (SIGS), committees, and the OMA Board of Directors.
- Be eligible for group rates on professional liability insurance.
- Gain access to our members only email Listserv and connect with other members around the state.
- Use of an OMA member logo to add to your promotional material, business cards, email signatures, etc.
- Join a unified voice in advocacy for the profession in Oregon.





